



## Checklist for Home Equity Products

<u>Requested</u>	<u>Received</u>	<u>Item</u>
<input type="checkbox"/>	<input type="checkbox"/>	Two most recent bank statements
<input type="checkbox"/>	<input type="checkbox"/>	Two most recent paystubs for borrower
<input type="checkbox"/>	<input type="checkbox"/>	Two most recent paystubs for co-borrower
<input type="checkbox"/>	<input type="checkbox"/>	W2 for borrower – last 2 years
<input type="checkbox"/>	<input type="checkbox"/>	W2 for co-borrower-last 2 years
<input type="checkbox"/>	<input type="checkbox"/>	Two years most recent federal tax returns for all borrowers
<input type="checkbox"/>	<input type="checkbox"/>	Signed home equity application
<input type="checkbox"/>	<input type="checkbox"/>	Appraisal Fee (price varies depending on type of property)
<input type="checkbox"/>	<input type="checkbox"/>	Copy of mortgage or home equity statement
<input type="checkbox"/>	<input type="checkbox"/>	Copy of Deed
<input type="checkbox"/>	<input type="checkbox"/>	Copy of most recent tax bill
<input type="checkbox"/>	<input type="checkbox"/>	Copy of insurance declaration page
<input type="checkbox"/>	<input type="checkbox"/>	Copy of credit card statements for consolidations
<input type="checkbox"/>	<input type="checkbox"/>	For condominiums, the association name and phone number

\* Additional documents may be requested when underwriting the home equity.

\* Additional fees may apply if property is a condo or investment property which is owner occupied.

\_\_\_\_\_  
Borrower

\_\_\_\_\_  
Co-Borrower

Loan Application Taken By (include NMLS#): \_\_\_\_\_

Northeastern University Federal Credit Union NMLS# 810333